

Member name: _____ Date of Review: _____

Assessor: _____ Tracking Code: _____

Type of surgical procedure:

- General surgery Gynecology Ophthalmology
 Orthopedic surgery Otolaryngology Plastic surgery
 Urology Other surgery

Type of anesthesia:

- General Regional

Regional:

- Spinal Epidural Peripheral nerve block

Preoperative Assessment and Management

Type:

- Spinal Epidural Peripheral nerve block

| Rate the following: | Above Expectation | Meets Expectation | Below Expectation | Not applicable |
|--|-------------------|-------------------|-------------------|----------------|
| Performs a preoperative assessment of the patient undergoing a surgical procedure. | | | | |
| Performs a pre-anesthetic physical examination, including an airway assessment. | | | | |
| Effectively gathers the data required for safe conduct of anesthesia. | | | | |
| Documents the data in the appropriate location and in a timely manner. | | | | |
| Establishes rapport with the patient. | | | | |

| Rate the following: | Above Expectation | Meets Expectation | Below Expectation | Not applicable |
|---|-------------------|-------------------|-------------------|----------------|
| Communicates a plan of care in a clear, compassionate respectful and accurate manner to the patient and family. | | | | |

Elaborate on any elements you marked as “Below Expectation”:

Intraoperative Assessment and Management

| Rate the following: | Above Expectation | Meets Expectation | Below Expectation | Not applicable |
|---|-------------------|-------------------|-------------------|----------------|
| Prepares the operative room for the surgical procedure including appropriate equipment checks, monitoring selection/application and basic medication preparation. | | | | |
| Applies the <i>CAS Guidelines to the Practice of Anesthesia</i> in preparing the operating room for patient care, including preparation of the required monitoring equipment. | | | | |
| Prepares medications and labels syringes in a manner that optimizes patient safety and minimizes adverse events. | | | | |

Positioning

Patient Positioning:

- Positioning-lithotomy
 Lateral decubitus
 Prone
 Sitting/semi-sitting
 Other

| Rate the following: | Above Expectation | Meets Expectation | Below Expectation | Not applicable |
|--|-------------------|-------------------|-------------------|----------------|
| Positions the patient for the procedure in a skillful, fluid and safe manner. | | | | |
| Coordinates with the team during positioning. | | | | |
| Recognizes a potential complication related to patient positioning and appropriately plans the management. | | | | |

Elaborate on any elements you marked as “Below Expectation”:

Airway Assessment and Management

| Rate the following: | Above Expectation | Meets Expectation | Below Expectation | Not applicable |
|--|-------------------|-------------------|-------------------|----------------|
| Synthesizes patient information in a timely manner to identify a difficult airway, including identifying co-morbidities placing the patient at a higher risk of having a difficult airway. | | | | |
| Performs an appropriate history and physical assessment to identify patients with the potential for a difficult airway. | | | | |
| Identifies patients with an anticipated difficult airway e.g., bag mask ventilation, intubation, supraglottic airway, front of neck access (FONA), other. | | | | |

| Rate the following: | Above Expectation | Meets Expectation | Below Expectation | Not applicable |
|--|-------------------|-------------------|-------------------|----------------|
| Applies knowledge of difficult airway management algorithms and cognitive aids. | | | | |
| Develops an airway management plan and alternatives for patients with an anticipated difficult airway. | | | | |
| Applies knowledge of the indications, contraindications, risks and alternatives for the different airway management tools. | | | | |
| Applies knowledge of the differences between adult and pediatric difficult airway management. | | | | |
| Provides anesthesia for invasive airway procedures. | | | | |
| Applies knowledge of the criteria for a safe extubation. | | | | |

Elaborate on any elements you marked as “Below Expectation”:

Other

| Rate the following: | Above Expectation | Meets Expectation | Below Expectation | Not applicable |
|---|-------------------|-------------------|-------------------|----------------|
| Records physiological values at appropriate intervals in the anesthetic chart. | | | | |
| Identifies vital sign/monitoring abnormalities and initiates management calling for help when needed. | | | | |

| Rate the following: | Above Expectation | Meets Expectation | Below Expectation | Not applicable |
|--|-------------------|-------------------|-------------------|----------------|
| Demonstrates awareness of limitations and seeks help as needed in a timely manner. | | | | |
| Demonstrates situational awareness. | | | | |
| Works with the team by communicating abnormal physiologic values that require attention. | | | | |

Recognizes and manages common or anticipated intraoperative events such as (check those that apply to the patient):

- Hypo/hypertension Bronchospasm Circuit disconnection
 Tachycardia Hypoxemia Patient awareness and effects of medications
 Bradycardia Ischemia

| Rate the following: | Above Expectation | Meets Expectation | Below Expectation | Not applicable |
|--|-------------------|-------------------|-------------------|----------------|
| Recognizes signs and symptoms of acute hemorrhage and predicts volume of blood loss. | | | | |
| Develops strategies for perioperative management to minimize blood loss. | | | | |
| Applies best evidence and guidelines for the transfusion of blood. | | | | |
| Documents all aspects of an anesthesia encounter in an accurate, complete, legible, timely, and accessible manner, in compliance with regulatory and legal requirements. | | | | |
| Communicates effectively using a written health record, electronic medical record or other digital technology. | | | | |

| Rate the following: | Above Expectation | Meets Expectation | Below Expectation | Not applicable |
|--|-------------------|-------------------|-------------------|----------------|
| Writes orders clearly and legibly, using pre-printed order sets where appropriate. | | | | |
| Receives and appropriately responds to input from other healthcare professionals. | | | | |

Elaborate on any elements you marked as “Below Expectation”:

Postoperative Transfer of Care

| Rate the following: | Above Expectation | Meets Expectation | Below Expectation | Not applicable |
|---|-------------------|-------------------|-------------------|----------------|
| Describes and demonstrates the principles of situational awareness and their implications for medical practice, among others by ensuring that the patient is stable before leaving the post-anesthetic care unit. | | | | |
| Writes orders clearly and legibly, using pre-printed order sets where appropriate. | | | | |
| Ensures receiving nurse is comfortable with the level of care required by the patient. | | | | |
| Develops and implements management plans for common postoperative problems diagnosed in the post-anesthesia care unit or the surgical ward. | | | | |

| Rate the following: | Above Expectation | Meets Expectation | Below Expectation | Not applicable |
|--|--------------------------|--------------------------|--------------------------|-----------------------|
| Ensures follow-up on results of investigations and response to treatment. | | | | |
| Prioritizes the initial medical response to adverse events to mitigate further injury. | | | | |
| Develops and prioritizes differential diagnosis. | | | | |
| Documents clinical encounters to adequately convey clinical reasoning and the rationale for decisions. | | | | |
| Organizes information in appropriate sections within an electronic or written medical record. | | | | |
| Completes clinical documentation in a timely manner, including documenting patient status on arrival to the postoperative care unit. | | | | |

Elaborate on any elements you marked as “Below Expectation”:

Obstetrical Assessment and Management

Type.

Spinal Epidural

| Rate the following: | Above Expectation | Meets Expectation | Below Expectation | Not applicable |
|---|-------------------|-------------------|-------------------|----------------|
| Applies clinical and biomedical sciences to manage presentations in pregnant patients. | | | | |
| Performs focused clinical assessments of a parturient during labor, acknowledging limitations of the assessment in this specific context and demonstrates strategies to overcome those limitations. | | | | |
| Describes the indications, contraindications, risks and alternatives for a given procedure or therapy to provide optimal labour analgesia. | | | | |
| Develops management plans that integrate basic fetal physiology, potential fetal effects of acute medical and obstetrical conditions and basic principles of fetal heart rate monitoring, including intrauterine resuscitation. | | | | |
| Analyzes fetal heart rate monitoring before and after provision of labour analgesia. | | | | |

Diagnoses and initiates management of common obstetric emergencies such as (check those that apply to the patient):

- Antepartum haemorrhage Post-partum haemorrhage Placental abruption
 Placenta previa

Diagnoses and manages acute/emergent medical, surgical or obstetrics conditions such as (check those that apply to the patient):

- Pneumonia Pulmonary embolus Diabetes
 Hypertension Sepsis Acute cholecystitis
 Pre-eclampsia

Diagnoses and manages urgent conditions such as (check those that apply to the patient):

- Hemorrhagic shock Sepsis Other shock
 Embolic event Eclampsia HELLP syndrome
 Trauma Other issue

| Rate the following: | Above Expectation | Meets Expectation | Below Expectation | Not applicable |
|--|-------------------|-------------------|-------------------|----------------|
| Acts decisively and maintains control of critical situations. | | | | |
| Integrates appropriate monitoring, including monitoring of the fetus, including a global assessment and management plans. | | | | |
| Competently performs resuscitation protocols, including intrauterine resuscitation. | | | | |
| Performs labour epidural analgesia or other common procedures to provide labour analgesia in a skillful, fluid and safe manner, including appropriate sterile technique. | | | | |
| Ensures adequate follow up of the parturient receiving labour analgesia. | | | | |

Elaborate on any elements you marked as “Below Expectation”:

Peripheral Nerve Blocks

Location of block:

- Upper limb
 Lower limb
 Trunk
 Other location

Type of block:

- Interscalenic
 Transversus abdominis plane
 Ankle
 Supra-clavicular
 Sciatic nerve
 Other block
 Infra-clavicular
 Femoral nerve
 Axillary peripheral
 Popliteal sciatic

| Rate the following: | Above Expectation | Meets Expectation | Below Expectation | Not applicable |
|--|-------------------|-------------------|-------------------|----------------|
| Selects the most appropriate regional anesthesia technique in the context of local guidelines, the patient, the procedure and the surgeon. | | | | |
| Demonstrates effective procedure preparation, including gathering required equipment and patient monitoring and positioning. | | | | |
| Performs the peripheral nerve block and all related technical procedures in a skillful and safe manner, adapting to unanticipated findings or changing clinical circumstances. | | | | |
| Manages the encountered complications of the peripheral nerve block and considers the risk factors, presentation, diagnosis and treatment. | | | | |

Elaborate on any elements you marked as "Below Expectation":

Invasive Monitoring/Procedures

Procedure:

- Arterial line Central line Spinal (neuraxial)

Use of ultrasound.

- Yes No

Anatomical site of central line:

- Not applicable Jugular Subclavian Femoral PICC

Setting:

- Operating room ICU ER Other setting

| Rate the following: | Above Expectation | Meets Expectation | Below Expectation | Not applicable |
|---|-------------------|-------------------|-------------------|----------------|
| Performs the anesthetic management and all related technical procedures in a skillful and safe manner, adapting to unanticipated findings or changing clinical circumstances. | | | | |
| Diagnoses and manages complications of the neuraxial anesthesia | | | | |

Complications of the neuraxial anesthesia (check those that apply to the patient):

- High level spinal anesthesia Hypotension Spinal hematoma Other

Elaborate on any elements you marked as "Below Expectation":