Direct Observation Form

For the first 2 days of the Summative assessment, you will observe the candidate's interactions with patients.

Complete this form for every interaction.

Date: _____   DOB: _____

Chart #: _____   Location of Patient Visit
(e.g., hospital, clinic, ER): _____

	Rate the following:	Satisfactory	Needs improvement	Unsatisfactory	Not applicable
1	The candidate is courteous and professional in their greeting and treatment of the patient.				
2	The candidate asks appropriate questions about the patient's presenting complaint and any family, psychosocial or functional history, if appropriate.				
3	The candidate asks detailed questions about the patient's presenting biopsychosocial concerns.				
4	The candidate obtains a detailed medical and allergy history and performs a medication review, if appropriate.				
5	If necessary, the candidate performs an assessment of the patient's cognition.				
6	If the candidate performs a physical examination, the elements are appropriate for the patient visit.				

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	Rate the following:	Satisfactory	Needs improvement	Unsatisfactory	Not applicable
7	The candidate's diagnostic formulation indicates a solid assessment of the patient's case.				
8	The candidate formulates a differential diagnosis.				
9	If necessary, the candidate selects appropriate testing for the patient based on their diagnostic formulation and differential diagnoses.				
10	If necessary, the candidate works with the patient to develop a management plan, including appropriate referrals.				
11	If the candidate prescribes medication, the prescription is appropriate for the diagnosis (e.g., type of medication, dosages, dosing intervals). The candidate speaks with the patient about significant side effects.				
12	The candidate arranges for any necessary follow-up visits and monitoring.				
13	The candidate demonstrates good counselling skills and their communication with the patient is clear and empathetic.				

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Direct Observation Package

Brief case description:

Elaborate on any elements you marked as "Unsatisfactory" or "Needs Improvement":

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